

Membership Eligibility Required: You are eligible if you are an employee, retiree or contractor of Dominion Energy, or a household or immediate family member of a current Dominion Energy Credit Union member. See website for details.

APPLICATION

Account Number _____

MEMBER APPLICATION

New Change Adding Service(s)

First Name _____ M.I. _____ Last Name _____

SSN/TIN _____ Driver's Lic. No. _____ Birth Date _____

Address _____

City _____ State _____ Zip _____ Mother's Maiden Name _____

Street Address (if different from above) _____

Home Phone _____ Work Phone _____ Mobile Phone _____

Email Address _____ Employer _____

Work Location/Interoffice Address _____ Verbal Password _____

Eligibility: (check one) Dominion Energy: Employee Retiree Contractor Eligible Employee Group _____

Immediate family member or household member of eligible member (member name _____)

SERVICES YOU ARE REQUESTING

Basic Accounts

Savings (required to join) ATM Card
 No deposit required to join if doing payroll deduction

FREE checking with eStatements and Visa® Debit Card
 Includes a free set of checks and overdraft protection

Automatic Deposits

Payroll deduction*
 (deposits from paycheck – Dominion Energy employees only)

Paid: Monthly Bi-Weekly

Amt. \$ _____ per paycheck to _____

Amt. \$ _____ per paycheck to _____

Direct Deposit – Dominion Energy employees use My SAP Workspace. Otherwise, contact your employer.

Join first and then apply for additional services anytime!

Holiday Club and High-Yield Savings

Holiday Club / Amt. \$ _____ per paycheck*

Wealth Maximizer Money Mkt. Savings (\$50k Avg. Daily Bal.)

Wealth Builder Money Mkt. Savings (\$25k Avg. Daily Bal.)

Savings Certificate 6 mo. 1 yr. 2 yrs. 3 yrs. 5 yrs.

Other _____

24-Hour Account Access

FREE Private Teller Automated Telephone Service
 Sign up online for Online Banking, FREE Bill Payer** and eStatements.***

Please Note: \$5.00 minimum deposit to savings required to join if you are not signing up for payroll deduction. \$1,000.00 minimum savings certificate deposit.

*For Dominion Energy employees only.

**Bill Payer payments in excess of 50 per month will incur a \$0.50 per transaction fee.

***Paper statement mailing fee may be imposed if certain criteria are not met.

JOINT ACCOUNT OWNER (IF APPLICABLE)

Government photo identification required to add joint owner.

Email Address _____

Name _____ SSN/TIN _____

Driver's Lic. No. _____ Birth Date _____ Mother's Maiden Name _____

Address _____ City _____ State _____ Zip _____

Home Phone _____ Work Phone _____ Mobile Phone _____

ACCOUNT DESIGNATIONS

POD/Beneficiary All Accounts Designate Specific Account(s) _____

(1) Payee/Beneficiary _____ SSN _____

(2) Payee/Beneficiary _____ SSN _____

Address _____ Address _____

UTMA/UGMA (as custodian for _____ (minor) under the Uniform Transfers/Gifts to Minors Act)

Minor's TIN/SSN _____

TIN CERTIFICATION AND BACKUP WITHHOLDING INFORMATION

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for the number to be issued), and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, (c) the IRS has notified me that I am no longer subject to backup withholding, and
3. I am a U.S. citizen or other U.S. person. For federal tax purposes, you are considered a U.S. person if you are: an individual who is a U.S. citizen or U.S. resident alien; a partnership, corporation, company, or association created or organized in the United States or under the laws of the United States; an estate (other than a foreign estate); or a domestic trust (as defined in Regulations Section 301.7701-7).
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification Instructions. Check the box for item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. By checking this box, this serves to strike out the language related to underreporting. Complete a Form W-8BEN if you are not a U.S. person. If a Form W-8BEN is completed, your signature does not serve to certify this section.

Exempt payee code (if any) _____

Exemption from FATCA reporting code (if any) _____

SIGNATURES – Please read before signing

By signing below, you certify that the information on this Account Card (front/back) is complete, true, and submitted for purpose of obtaining the accounts and services requested. By signing below for membership, you are also signing up for free Private Teller Automated Phone Transaction Service and free Online Banking. By opening a savings account, you are also applying for an ATM card. By applying for checking, you are also applying for a debit card. You agree (a) that the Credit Union can use credit reporting agencies or otherwise verify the information on this Account Card for the purpose of extending credit or services to you or reviewing or collecting a credit account of yours; (b) that the Credit Union can tell others about its credit experience with you and obtain information from others about your credit history and performance. If you request, the Credit Union will tell you the name and address of any credit reporting agency from which it received a credit report on you. By signing below, you agree to terms of the following Agreements applicable to the accounts and services requested. You acknowledge receipt and agree to the terms and conditions of the Membership and Account Agreement, Truth-in-Savings Rate and Fee Schedule, Funds Availability Policy Disclosure, if applicable, and to any amendment the Credit Union makes from time to time that are incorporated herein. If an access card or Electronic Funds Transfer (EFT) Service is requested and provided, you agree to the terms and acknowledge receipt of the Electronic Funds Transfer Agreement.

The Internal Revenue Service does not require your consent to any provisions of this document other than the certifications above.

ACCOUNT OWNERSHIP

Designate the ownership of the accounts and the responsibility for the services requested.

- Individual
- Joint with survivorship – On the death of an owner of the account, the deceased owner’s interest in the account passes to the surviving owner(s) of the account.
- Joint without survivorship – On the death of an owner of the account, the deceased owner’s interest in the account passes as part of the owner’s estate by will, trust or intestacy.

→ X _____ Date _____

Signature (Owner)

X _____ Date _____

Signature (Joint Owner, if applicable)

Proof of Identification may be required by the Credit Union. Please be prepared to provide a government-issued identification card.

To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account. What this means to you – When you open an account, we will ask for your name, street address, date of birth and other information that will allow us to positively identify you. We may also ask to see your driver’s license or other identifying documents.

→ **PLEASE NOTE:** A \$5 deposit to regular savings is required to join if you are not signing up for payroll deduction. **If you are not a Dominion Energy employee,** please send a copy of a valid government-issued picture identification card.

Federally Insured by NCUA.

CHECK ORDER FORM – A FREE SET OF CHECKS WITH NEW CHECKING ACCOUNT

Name(s) _____ Account Number _____
 Street _____ Check Style – Dominion Energy Custom Check
 City/State/Zip _____ Starting Check Number _____
 Other Information _____ Please allow at least 10-14 business days for delivery.

FOR CREDIT UNION USE ONLY Check Verify _____ Checks Ordered – by _____
 Date of Membership _____ Opened/App’d by _____
 Private Teller Audio Response _____ Online Banking _____
 ATM/Debit Card _____ Email Services: Set up by _____
 CP for Debit Confirm. Sent _____

Rates and additional applications are available at DominionEnergyCU.org.

Return to:

INTEROFFICE ADDRESS
 VA-Credit Union Operations – Boulders

Dominion Energy Credit Union
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